



Number: BC1191747

CERTIFICATE OF AMALGAMATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that LEAGOLD ACQUISITION CORPORATION, incorporation number BC1102820, and LEAGOLD ACQUISITION II CORP., incorporation number C1191440, and LEAGOLD MINING CORPORATION, incorporation number C1088019 were amalgamated as one company under the name LEAGOLD MINING CORPORATION on January 1, 2019 at 12:01 AM Pacific Time.

Issued under my hand at Victoria, British Columbia

On January 1, 2019

CAROL PREST

Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE